



European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

August 2026

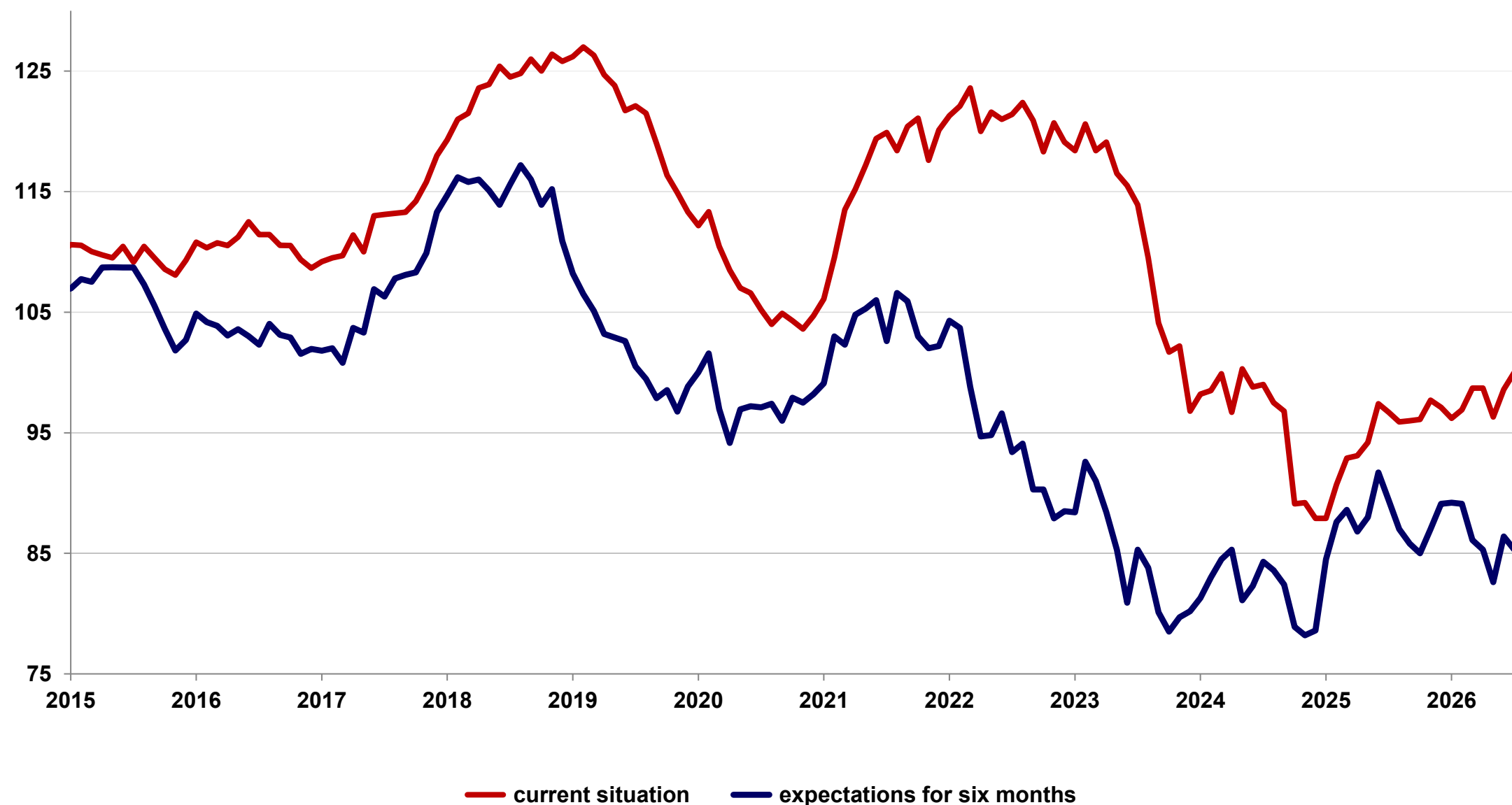


Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF



European Foundry Industry Sentiment Indicator FISI

Ferrous Castings – August 2026



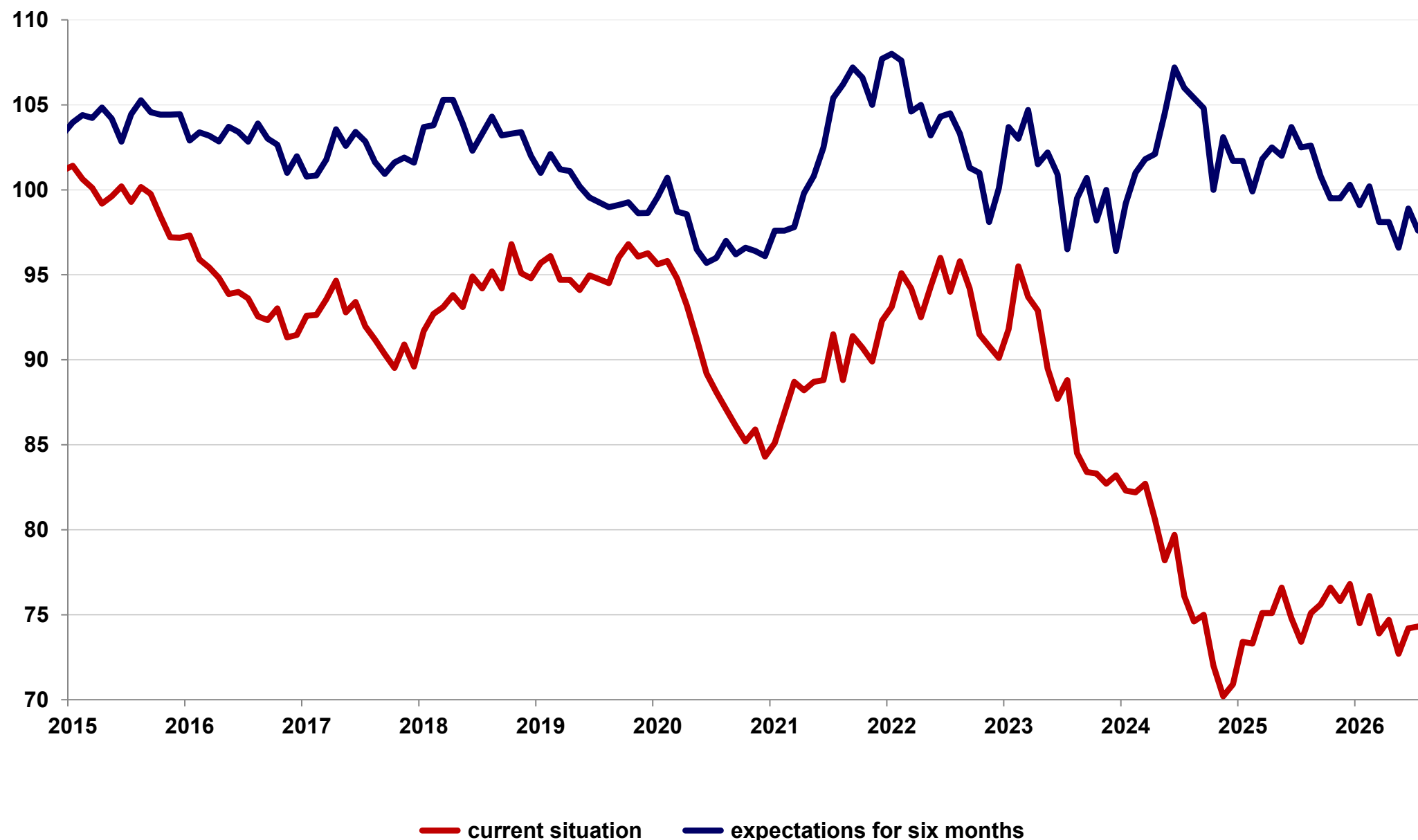
The assessment of the current business situation of the European iron foundries decreased in August by 0.5 point to reach a level of 99.5 index points. Expectations for the next six months increased by 2.7 point, reaching to 88.0 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Steel Castings – August 2026



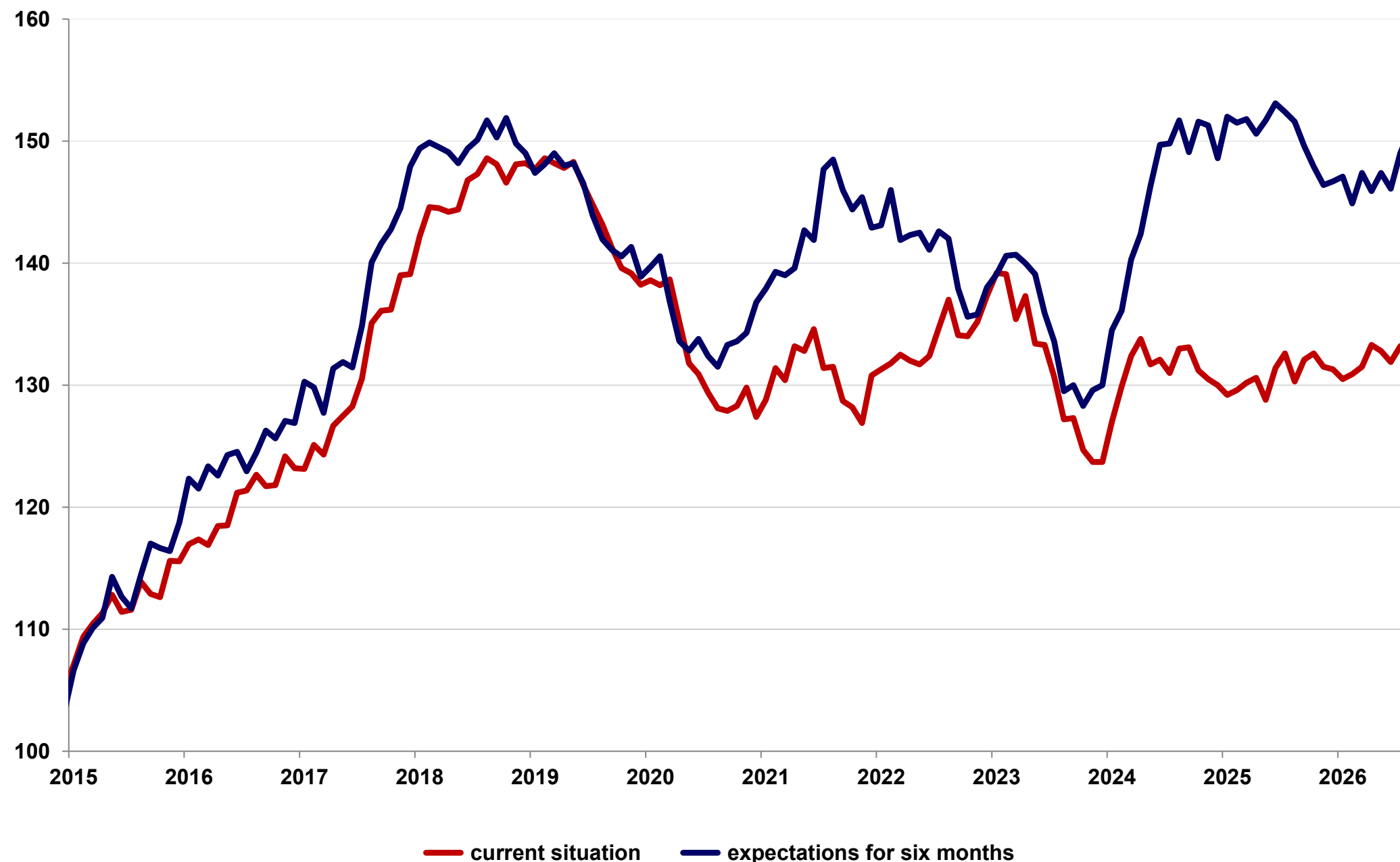
The assessment of the current business situation of European steel foundries increased by 0.2 point and reached a level of 74.5 index points in August 2026. The expectations for the next six months increased by 0.6 point and reached 98.2 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



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Non-Ferrous Castings – August 2026



In August 2026 the assessment of the current business situation of European non-ferrous foundries increased by 0.4 points. The index value now stands at 133.6. index points. Expectations for the next 6 months, at the same time increased by 1.9 points to an index value of 150.9.

Source EFF, Index 2010 = 100, country weight based on production 2020